

CONSOLIDATED INCOME STATEMENT

	Notes	2021	of which of which related parties	2020	of which of which related parties
Revenue and other operating income					
Core business revenue	31	864,317	716,503	827,347	687,999
Other revenue	31	68,331	33,079	58,374	24,000
Other income	31	76,606	1,469	72,226	1,425
Total revenues and other operating income		1,009,254	751,051	957,947	713.424
Costs and other Operating charges					
Purchase of goods and changes in inventories	32	(76,020)		(73,980)	
Service costs	33	(289,120)	(2,873)	(267,284)	(2,059)
Operating leasing costs	34	(2,090)	(349)	(2,018)	(475)
Personnel expenses	35	(546,427)		(541,592)	(31)
Other costs and operating charges	36	(12,299)	(188)	(11,896)	(85)
Total operating costs and other operating charges		(925,956)	(3,410)	(896,770)	(2,650)
Ebitda		83,298		61,177	
Ammortisation, depreciation and write-downs	37	(96,953)		(108,551)	
Depreciation - Property, plant, and machinery		(122,801)		(124,667)	
Plant capital grants		35,947		36,735	
Depreciation and amortization - intangible assets		(1,334)		(1,339)	
Depreciation and amortization of right of use for leased assets		(2,231)		(2,151)	
Write down of fixed assets		(7,724)		(17,129)	
Revaluations		1,190			
Ebit		(13,655)		(47,374)	
Financial income		6,682	1,299	8,081	1,160
Financial expenses		(6,484)		(6,515)	
Net financial income (charges)	38	198	1,299	1,566	1,160
Share of the result of the companies measured under the equity method	39	3,373		2,546	
Pre-tax result		(10,084)		(43,262)	
Income taxes	40	(5,938)		(21,231)	
(Loss)/profit for the financial year		(16,022)		(64,493)	
(Loss)/profit for the period attributable to:					
Owners of the parent company		(19,393)		(68,082)	
Non-controlling interests *		3,371		3,589	
Total		(16,022)		(64,493)	

(*) values mainly attributable to the minority shareholder of the direct subsidiary International Metro Service S.r.l. and the indirect subsidiary Metro Service A/S.

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Notes	2021	of which related parties	2020	of which related parties
(Loss) / profit for the year		(16,022)		(64,493)	
Consolidated other comprehensive income statement items					
Items which may not be reclassified subsequently in the P&L account					
Revaluations of net liabilities / (assets) for defined benefits	22	(237)		(11,024)	
Income taxes on items which may not be reclassified subsequently in the P&L account	22	56		2,646	
Total items which may not be reclassified subsequently in the P&L account		(181)		(8,378)	
Items which may be reclassified subsequently in the P&L account					
Equity investments at Equity- Cash flow hedge reserve	22	3,327		62	
Taxes on equity investments accounted for with Equity method – Cash flow hedge reserve	22	(41)			
Fair value evaluation of properties		20,458			
Income taxes on items which may be reclassified subsequently in the P&L account		(5,769)			
Financial assets held to Collect and Sale	22	(372)		(645)	
Income taxes on items which may be reclassified subsequently in the P&L account	22	(24)		(88)	
Total items which may be reclassified subsequently in the P&L account		17,579		(671)	
Total consolidated other comprehensive income statement items		17,398		(9,049)	
Total comprehensive income		1,376		(73,542)	
Total comprehensive income attributable to:					
Owners of the parent company		(1,995)		(77,131)	
non-controlling interests (*)		3,371		3,589	
Total		1,376		(73,542)	

(*) values mainly attributable to the minority shareholder of the direct subsidiary International Metro Service S.r.l. and the indirect subsidiary Metro Service A/S.